



AIRFUTURE →

Special Shareholder Newsletter

Quarter 4, 2021



“ Herein Air Future progresses to a public capital raising to support 2022 commercialisation program. ”

(See details about our public crowd funding at the end of this newsletter)

We cover three positive breaking news items for our Australasian commercialisation plans in 2022.

The first relates to MDI, the second to our industry, and the third to Air Future.



First breaking news: MDI...

MDI was commissioned by the World Expo to provide public people movers around the venue. Both Expo and media coverage have cited it as a “world first run entirely on air” and an “insight into the future of transport”.

What’s positive for Air Future is Cyril Negre, MDI CEO, saying: “By being part of the Expo Dubai a tremendous future opens for the MDI Compressed AirEngine Technology which is today ready for industrialization”. MDI has previously admitted been in stealth mode whilst perfecting their technology, so this is great news for us.

MDI AirTrains transporting people around the World Expo venue late 2021



Developments such as above, plus below the Veolia Air’Volution vehicles, are credibility for MDI technology.





Plus they demonstrate the manufacturing processes for mass market commercialisation.

For Air Future in Australasia regional production can happen via either import, outsource, or factories.

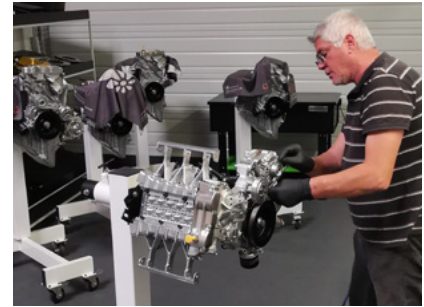
Body panels



Carbon fibre tanks



Engine assembly



Second breaking news: climate change...

For anyone following the 2021 Glasgow climate conference COP 26 you will have noted the dissatisfaction with short term targets. So concerning was this, that an immediate follow up COP 27 has been scheduled as below.

Disappointment short term targets



Revised short term targets expected



Egypt officially hosts the UN Climate Change Conference (COP 27) 9n 2022.

MDI technology can be speedily applied, so 2022 is ideal for our promotion to industry & governments.



Third breaking news: AirFuture...

With the positive prospects for 2022 above, and our own timing for gaining commercial traction, AFL has commenced its first public capital raising for our MDI licensee business.

Within the Information Memorandum (cover shown at right), we outline the milestone objectives for 2022 (can read on page 23 – see process below). The capital raising is for just under \$2 million for all investors and another \$1 million for the category wholesale investors (those certified as eligible by their accountant based on their financial information).

In reaching out to public investors we will include a media and social media program. However most welcome are the shareholders, directors, and executives who have enabled us to reach this point in our journey.

Following this capital raising we will have reached a point where we will be targeting funding and regional partners to take us into the production, sales and service phase for both transport and energy products. It is intended that reaching out to those parties will commence when this current working capital raising is complete.



The year 2022...

We would like to remind you of the products which we see as entry level, with which you would already be familiar - and they are addressed further in the Information Memorandum.

- **Transport entry products**

GreenAir:

Golf cart and utility version vehicles.....



AirPod 2.0:

Small entry level quadracycle category vehicle.....





AirPod Commercial:
Configured commercial.....



AirOne Family:
Family pipeline version vehicles.....



• **Energy entry products**

AirPower:
Mobile energy storage unit business & industry



AirWall:
Fixed energy storage unit for homes and business.....



We look forward to providing shareholders with more updates as we proceed and as more information becomes available on any of the key topics.

We invite and recommend that all shareholders review the Information Memorandum to be informed of the company's business and our plans for 2022. For those interested to find out the investment information, it is presented there in simple detail, as is the process to invest for those wishing to do so. We have made the minimum investment amount \$1,000 to give everyone the opportunity whether financial or climate solution interested.

Process for reviewing Information Memorandum or investing

Air Future on PledgeMe Crowd Funding Platform
<https://www.pledgeme.co.nz>
 For enquiries please contact Mick Kain info@airfuture.co.nz Mobile 021 616 481

Footnote: Under NZ law to publicly reach out for investment the process is via the Information Memorandum and in this case the PledgeMe Crowdfunding website. However for wholesale or eligible investors these constraints do not apply, and communication and document flow relating to public investment can be direct.